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**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

INDU CRAFT, INC.,

Case No.: 97-44958 (RDD)

Debtor.

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**NOTICE OF APPEAL**

**PLEASE TAKE NOTICE**, that pursuant to the Federal Rules of Bankruptcy Procedure 8002, Indu Craft, Inc. (“Appellant”), hereby appeals to the United States District Court for the Southern District of New York from the Order of the Honorable Robert D. Drain, United States Bankruptcy Judge, dated August 15, 2007, and entered on August 16, 2007 Denying Relief Requested in Application of Tze Wung Consultants, Ltd., Application of Trendi Sportswear, Inc., Joinder of ANZ Sales, Inc. in Support of the Tze Wung Application, and Application of Indu Craft, Inc. to Clarify the Effect of the Plan of Reorganization, to Vacate Injunction Provisions of the Plan and/or Temporarily Suspend the Discharge Provisions of the Plan and Order Confirming the Plan.

The names of all parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

**Appellant:**

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**Appellees:**

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**Other Interested Parties:**

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Office of the United States Trustee  
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Dated: New York, New York  
August 27, 2007

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By: /s/ Joel M. Shafferman,  
by A. Mitchell Greene with authorization  
Joel M. Shafferman (JMS-1055)